

State of Minnesota

County

District Court

Judicial District: _____

Court File Number: _____

Case Type: _____

☐ In Re the Marriage of:☐ In Re the Custody of:_____
Petitioner

and

Respondent**Initial Case Management
Statement**(Both Parties represented by counsel)
Minn. Gen. R. Prac. 304.02

1. All parties have been served with process.

☐ Yes☐ No

2. All parties have joined in the filing of this form.

☐ Yes☐ No

3. The parties are in agreement on all matters and this case will proceed by default.

(Applies only to Dissolution matters)☐ Yes☐ No

If you answered yes to the preceding question, please check all of the following that apply:

☐ Default hearing by General Rules of Practice, Rule 306.☐ Marriage includes minor children☐ Approval without a hearing pursuant to Minn. Stat. section 518.13, subd. 5 (2006).☐ The marriage includes joint children, each party is represented by a lawyer and each party has signed a stipulation.☐ The marriage does not include joint children and each party has signed a stipulation.☐ The marriage does not include joint children, at least 50 days have passed since service of the Summons and Petition, and the Respondent has not appeared in the action.

4. The case involves the following (check all that apply and supply estimates where indicated):

a. Joint Children

No _____ Yes _____ number _____ Age(s) _____

b. Custody Dispute

No _____ Yes _____ Specify: _____

c. Parenting Time Dispute

No _____ Yes _____ Specify: _____

Each party will submit an exhibit outlining custody and parenting proposals for each child.

d. Marital Property

No _____ Yes _____

Identify the asset and the requested disposition: _____

e. Nonmarital Property

No _____ Yes _____

Each party shall identify any nonmarital claims, their respective positions for the basis for the claim, the method(s) used to arrive at the claimed amount or trace the claim and requested disposition:

f. Complex Evaluation Issues

No _____ Yes _____

5. It is estimated that the discovery specified below can be completed within _____ months from the date of this form. (Check all that apply and supply estimates where indicated.)

a. Factual Depositions

No _____ Yes _____

Identify the person who will be deposed by either party:

b. Medical / Vocational Evaluations No _____ Yes _____

Identify the person who will conduct such evaluations for either party:

c. Experts No _____ Yes _____

Identify any experts for either party:

6. The dates and deadlines specified below are suggested.

- a. _____ Deadline for bringing motion regarding: _____
(specify)
- b. _____ Deadline for completion and review of property evaluation.
- c. _____ Deadline for completion and review of custody / parenting time
mediation.
- d. _____ Deadline for completion and review of custody / parenting time
evaluation.
- e. _____ Deadline for submitting _____ to the court.
(specify)
- f. _____ Date for pretrial conference.
- g. _____ Date for trial or final hearing.

7. Estimated trial or final hearing time: _____ days _____ hours (estimates less than a day must be stated in hours).

8. a. MEETING: Counsel for the parties met on _____ to discuss
(date)
case management issues.

b. ADR PROCESS: (check one):

☐ Counsel agree that ADR is appropriate and choose the following:

☐ Mediation

☐ Arbitration (non-binding)

☐ Arbitration (binding)

☐ Mediation - Arbitration

☐ Early Neutral Evaluation

☐ Moderated Settlement Conference

☐ Mini-Trial

☐ Summary Jury Trial

☐ Consensual Special Magistrate

☐ Impartial Fact-Finder

☐ Other (describe) _____

☐ Counsel agree that ADR is appropriate but request that the court select the process

☐ Counsel agree that ADR is NOT appropriate because:

☐ the case implicates the federal or state constitution

☐ other (explain with particularity) _____

☐ domestic violence has occurred between the parties

c. PROVIDER (check one):

☐ The parties have selected the following ADR neutral: _____

☐ The parties cannot agree on an ADR neutral and request the court to appoint one.

☐ The parties agreed to select an ADR neutral on or before: _____

(date)

d. DEADLINE: The parties recommend that the ADR process be completed by _____
(date)

9. Please identify any party or witness who will require interpreter services, and describe the services (specifying language and, if known, particular dialect) needed. _____

10. Please list any additional information which might be helpful to the court when scheduling this matter, including any difficult or complex matters that will affect readiness for final hearing or trial and any issues that significantly affect the welfare of the children: _____

Signed: _____

Lawyer for Petitioner

Attorney Reg. #: _____

Firm: _____

Address: _____

Telephone: _____

Date: _____

Signed: _____

Lawyer for Respondent

Attorney Reg. #: _____

Firm: _____

Address: _____

Telephone: _____

Date: _____